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UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
SAN FERNANDO VALLEY DIVISION

In re
IN Holdings, Inc. *et al.*,
Reorganized Debtors.

Case No. 1:24-bk-11323-VK

Chapter 11

Jointly Administered With:

Case No. 1:24-bk-11324-VK
Case No. 1:24-bk-11325-VK
Case No. 1:24-bk-11326-VK

- ☐ Affects IN Holdings, Inc.
☐ Affects IN Holdings Canada, Inc.
☐ Affects 5310 Holdings, LLC
☐ Affects DAI US HoldCo Inc.
☒ Affects All Debtors

**NOTICE OF OCCURRENCE OF THE
EFFECTIVE DATE OF THE DEBTORS'
AND COMMITTEE'S JOINT CHAPTER 11
PLAN OF REORGANIZATION**

[No Hearing Necessary]

PLEASE TAKE NOTICE that as of December 5, 2025, all conditions precedent to the effectiveness of the *Debtors' and Committee's Joint Chapter 11 Plan of Reorganization Dated October 1, 2025* [Doc. No. 837] (the "Plan") filed by IN Holdings, Inc., a Nevada corporation, *fka* Irwin Naturals and its related debtor entities (collectively, the "Debtors"), and the Official Committee of Unsecured Creditors appointed in the bankruptcy cases of IN Holdings, Inc. and IN

1 Holdings Canada, Inc., as confirmed by the *Findings of Fact and Conclusions of Law, and Order*
2 *Confirming the Debtors' and Committee's Joint Chapter 11 Plan of Reorganization Dated October*
3 *1, 2025* [Doc. No. 909] entered by the Court on December 3, 2025, have been met and the effective
4 date ("Effective Date") of the Plan is **December 5, 2025**, for all purposes.

5 DATED: December 5, 2025

BG Law LLP

7
8 By: /s/ Susan K. Seflin

David M. Poitras

Susan K. Seflin

Jessica S. Wellington

Attorneys for Reorganized Debtors

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
21650 Oxnard Street, Suite 500, Woodland Hills, CA 91367.

A true and correct copy of the document(s) entitled: **NOTICE OF OCCURRENCE OF THE EFFECTIVE DATE OF THE DEBTORS' AND COMMITTEE'S CHAPTER 11 PLAN OF REORGANIZATION** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the document(s) were served by the court via NEF and hyperlink to the document. On **December 5, 2025**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page

2. SERVED BY UNITED STATES MAIL: On _____, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on _____, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

JUDGE KAUFMAN WAIVES SERVICE OF JUDGE'S COPIES FOR DOCUMENTS THAT ARE 25 PAGES OR LESS.

Honorable Victoria S. Kaufman
United States Bankruptcy Court
Central District of California
21041 Burbank Boulevard, Suite 354 / Courtroom 301
Woodland Hills, CA 91367

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

December 5, 2025

JESSICA STUDLEY

/s/ Jessica Studley

Date

Printed Name

Signature

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